

**Index of Exhibit to Settlement Class Plaintiffs' and AIG's Joint Motion for Class Certification and Preliminary Approval of Class Action Settlement**

Settlement Agreement

Exhibit A

**Index of Exhibits to Settlement Agreement**

Order Approving Settlement

Exhibit A

Escrow Agreement

Exhibit B

Proposed Judgment

Exhibit C

Proposed Notice

Exhibit D

Proposed Preliminary Approval Order

Exhibit E

Regulatory Settlement Agreement

Exhibit F

Proposed Stipulation and Order of Confidentiality

Exhibit G

Proposed Summary Notice

Exhibit H